Modernize Your Campus (SaaS ERP)

Net New ERP Competitive Takeout Campaign | Higher Education

ABM Program Goal

 Partner with sales to ACTIVATE and ACCELERATE Net New ERP pipeline from competitive install base

Target Audience:

- 1,343 Total viable market: competitor accounts in North America
- 637 Target Accounts: accounts that have time sensitive market vulnerabilities
- Personas: CFO, CIO, President/Provost, Registrar, VP of Enrollment

Approach:

- Partnered with sales to identify and segment "at risk" competitor accounts
- Began 'always on' account warming & nurturing via account-based platform
- Drove engagement through targeted campaigns, strategic sponsorships, webinars, and events
- Surfaced accounts showing 1st party intent; aligned efforts with SDR function for outreach
- Deployed account-based analytics and attribution to optimize/ improve impact on revenue

ONE TEAM Activation Framework

Target

Target Lingas

- ICP/personas
- Segmentation to identify 'best fit' accounts (based on institution profile and field knowledge)
- IP tracking via Terminus

- Engage
- Warm the accounts with digital 'always on'
- Engage them where they're at
- Drive them to our events/webinars

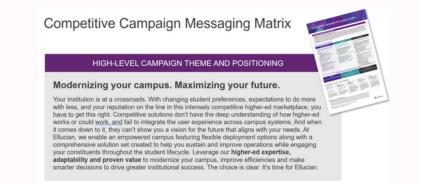
Activate

- 1st-party intent data
- Weekly 'Engagement Spike' Report
- Account-level insights pushed into Salesforce
- Sales tools & templates

Measure

- Customizable Tableau dashboards
- Attribution to inform buyer's journey
- Shared definition of success

STRATEGIC MESSAGING MATRIX



'ALWAYS ON' DIGITAL NURTURING

'High Intent' Solution Pages

STRATEGY

ENGAGEMEN



Client Success Stories





BoF eBooks

INTEGRATED CAMPAIGNS

Analyst
Webinars,
Thought
Leadership,
Email nurture &
SDR Outreach



DEDICATED CAMPAIGN MICROSITE



STRATEGIC SPONSORSHIPS



VIP EVENT INVITATIONS & TARGETED MAILERS



RESULTS

ENGAGEMENT

- 1.75M ad impressions served
- 2,000 overall ad clicks
- 239 ad clicks to "high intent" pages
- 21k cumulative web visits
- 375% lift in engagement
- 614 webinar registrations
- 60 event session attendees

PIPELINE

61 opportunities created

\$21M pipeline w/mktg influence

93% increase in product in net new YoY